

<b>Code</b>	<b>TPB</b>
<b>Company name</b>	Tien Phong Commercial Joint Stock Bank
<b>Date</b>	11/17/2020
<b>Subject</b>	Information on issuing shares

**Content:**

On November 16, 2020, Tien Phong Commercial Joint Stock Bank announces the stock issuance as follows:

1. Planning stock issuance to pay dividend:

- Stock name: Tien Phong Commercial Joint Stock Bank
- Stock code: TPB
- Stock type: common share
- Par value: 10,000 dong
- Number of shares issued: 856,589,206 shares
- Number of outstanding shares: 816,573,150 shares
- Number of treasury shares: 40,016,056 shares
- Number of shares expected to be issued: 163,314,630 shares
- Total value (based on par value): 1,633,146,300,000 dong
- Issuing ratio: 20%
- Record date: December 01, 2020
- Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.

2. Planning stock issuance to raise capital from the owner's equity:

- Stock name: Tien Phong Commercial Joint Stock Bank
- Stock code: TPB
- Stock type: common share
- Par value: 10,000 dong
- Number of shares issued: 856,589,206 shares
- Number of outstanding shares: 816,573,150 shares
- Number of treasury shares: 40,016,056 shares
- Number of shares expected to be issued: 17,801,294 shares
- Total value (based on par value): 178,012,940,000 dong
- Issuing ratio: 2.18%
- Record date: December 01, 2020

- Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.

### 3. Planning stock issuance under ESOP:

- Stock name: Tien Phong Commercial Joint Stock Bank
- Stock code: TPB
- Stock type: common share
- Par value: 10,000 dong
- Number of shares issued: 856,589,206 shares
- Number of outstanding shares: 816,573,150 shares
- Number of treasury shares: 40,016,056 shares
- Number of shares expected to be issued: 33,970,000 shares
- Total value (based on par value): 339,700,000,000 dong
- Issuing ratio: 4.16%
- These shares will be restricted from 9 months to 02 years from the finish date of the issuance.
- Expected issue time: from November 17, 2020 to December 04, 2020.